Biomechanics and biophysics of cancer cells

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Abstract

The past decade has seen substantial growth in research into how changes in the biomechanical and biophysical properties of cells and subcellular structures influence, and are influenced by, the onset and progression of human diseases. This paper presents an overview of the rapidly expanding, nascent field of research that deals with the biomechanics and biophysics of cancer cells. The review begins with some key observations on the biology of cancer cells and on the role of actin microfilaments, intermediate filaments and microtubule biopolymer cytoskeletal components in influencing cell mechanics, locomotion, differentiation and neoplastic transformation. In order to set the scene for mechanistic discussions of the connections among alterations to subcellular structures, attendant changes in cell deformability, cytoadherence, migration, invasion and tumor metastasis, a survey is presented of the various quantitative mechanical and physical assays to extract the elastic and viscoelastic deformability of cancer cells. Results available in the literature on cell mechanics for different types of cancer are then reviewed. Representative case studies are presented next to illustrate how chemically induced cytoskeletal changes, biomechanical responses and signals from the intracellular regions act in concert with the chemomechanical environment of the extracellular matrix and the molecular tumorigenic signaling pathways to effect malignant transformations. Results are presented to illustrate how changes to cytoskeletal architecture induced by cancer drugs and chemotherapy regimens can significantly influence cell mechanics and disease state. It is reasoned through experimental evidence that greater understanding of the mechanics of cancer cell deformability and its interactions with the extracellular physical, chemical and biological environments offers enormous potential for significant new developments in disease diagnostics, prophylactics, therapeutics and drug efficacy assays.

Keywords: Mechanotransduction; Cytoskeleton; Cytoadherence; Signaling pathways; Mechanobiology

1. Introduction

The links between biomechanics and human diseases have been the subject of considerable scientific research effort for a number of decades. The application of traditional “solid” and “fluid” mechanics concepts from physics and engineering to the study of biological and physiological problems has provided valuable insights into the mechanics of organ function, the mechanical response of tissues, joints and articulating surfaces, and the physical and mechanical processes associated with blood flow through the vasculature (see e.g. Refs. [1–7] and the sources cited therein). Classical “continuum mechanics” approaches have also provided a broad and fundamental framework within which phenomenological responses associated with biological systems could be consistently and quantitatively rationalized. Consequently, such approaches have also been adapted, with appropriate modifications, to model the mechanics of deformation of biological cells, subcellular components such as the cytoskeleton and phospholipid bilayer membrane, and biological molecular networks and attachment systems. Examples of concepts adapted from engineering science to the study of cell mechanobiology include:
- the application of rubber-like elasticity models to simulate reversible, large deformation elastic response of the human red blood cell (RBC or erythrocyte) [1,8–14];
- continuum simulations of the cell membrane and cytoskeleton as well as models of coarse-grained local microscopic deformation processes to capture the structure–property connections [14–26];
- the extension of classical Voigt and Maxwell models traditionally used for rationalizing the viscoelastic response of soft engineering materials and creeping solids to the study of whole cell and cytoskeletal deformation [7,8,27–34];
- poroelasticity or poroviscoelasticity models and other biphasic continuum models [35,36]; cellular solid mechanics [37]; and “tensegrity” models to treat the cytoskeletal structure of a biological cell in a manner similar to that of a “truss-like” engineering structure whose deformation characteristics are appropriately modified to account for the “active” and “dynamic” nature of living cells [38–40];
- the use of classical Hertzian elastic indentation analyses (see e.g. [41,42]) to extract cellular mechanical properties by recourse to “contact” experiments involving such techniques as depth-sensing instrumented indentation, atomic force microscopy and scanning force spectroscopy (see Section 3 for further details); and
- the application of engineering concepts to extract quantitative understanding of the mechanics of cell adhesion [43–45] and of the mechanics of biological attachments [46].

Continuum mechanics concepts have thus provided a broad quantitative framework to categorize and rationalize biomechanical processes and mechanisms without specifically and directly addressing the issues of length- and time-scales of particular concern to biochemical mechanistic phenomena at the cellular and molecular levels. In the past decade, however, rapid advances in engineering, technology, physical, life and information sciences and medicine, as well as the growing trend to integrate such advances across multidisciplinary boundaries, have produced spectacular progress in the study of mechanics and physics at the levels of individual cells and biomolecules. These advances have significant implications for cancer research and treatment. Specifically,

- Advances in biophysical and biomechanical tools have led to the wide availability of instrumentation to probe biological cells and molecules in physiologically appropriate in vitro environments (e.g. [42,47–51]). These tools have provided unprecedented opportunities for imposing and sensing forces and displacements to a precision of a picoNewton and a nanometer, respectively. They have also provided new capabilities to generate force vs. displacement records of mechanical deformation for cells and molecules, and to probe adhesion between specific molecular species (e.g. ligands and receptors) under different stress states, such as those involving tension, in-plane shear or torsion [52–61]. These advances in nanotechnology and subnanoscale physical probing are accompanied by progress in biomaging in vivo and at the molecular level.
- Improvements in computer hardware and software over the past decade have facilitated the development of biomechanical models that are capable of accounting for a large population of relevant molecules in the cytoskeleton of certain types of cells in the simulation of deformation (e.g. [21–26,62,63]). These computational capabilities and visualization tools also address issues that could not be examined systematically and in a well-controlled manner by recourse to experiments alone. Similarly, advances in computer modeling also allow the dynamics of intermolecular interactions at the subcellular level to be quantified in a manner that could not be achieved directly and solely by experiments [21–26,63–65].
- Rapid advances in genetics (study of genes) and genomics (study of the whole genome) have provided unique new opportunities for progress in diagnostics, prophylactics and therapeutics in the context of many major classes of human diseases. Such progress has also generated new means by which cellular and molecular mechanics associated with disease onset and progression could be understood by targeting specific genes (e.g. [66–68]).

In light of these trends and developments, the study of the influence of cellular, subcellular and molecular mechanics on human disease states, including cancer, has emerged as a topic of rapidly expanding scientific interest in recent years. A particular focus of research in this area is to explore the connections among the cell ultrastructure, cellular and cytoskeletal mechanical properties, biological function and human health/disease by specifically addressing the following issues.

- How do in vivo biological processes or biochemical factors, the external environment or pathogens influence, and are influenced by, changes in the molecular structure of the cell membrane and cytoskeleton?
- How do these structural changes alter single-cell mechanical responses, including elastic and viscoelastic deformation characteristics?
- How could such single-cell deformation characteristics be generalized to populations of large numbers of cells?
- How well do in vitro biophysical assays capture cell mechanical property changes with sufficient force and displacement resolution, and fidelity to in vivo micromechanical phenomena?
- How do changes in cell deformability and shape, in concert with alterations to cytoadherence, affect cell migration?
- What are the consequences of these effects for the onset and progression of diseases?
– How could the information on structure–mechanical property–biological function–disease state relationships guide the development of novel tools for disease diagnostics, prophylactics and therapeutics, as well as drug efficacy assays?

These relationships among cell structure, biomechanics and disease states are schematically illustrated in Fig. 1. This structure–property–function–disease paradigm is of particular interest to the growing community of researchers dealing with the mechanics of cancer cells.

A necessary first step in establishing connections among chemobiomechanical pathways in the context of human diseases inevitably requires systematic studies of cell mechanical properties as a function of disease state under conditions that mirror in vivo phenomena. Given the complexity of the mechanisms underlying this process, it is not surprising that comprehensive studies involving detailed cell mechanics experiments that cover the full range of appropriate disease states are available only for a very limited set of disease classes. This situation is further compounded by the fact that the biological cell is a “dynamic” (far from equilibrium) system whose continuously changing chemical and physical characteristics cannot be characterized by “fixed” mechanical properties [13,69,70]. The cell also has a complex “microstructure” that evolves in response to its chemomechanical environment as well as disease state. A typical eukaryotic cell whose complex microstructure, and hence mechanics, can be significantly altered by cancer, is illustrated schematically in Fig. 2.

An example of systematic studies of how disease states influence single-cell and cell-population biomechanics can be found in recent in vitro studies of the effects of the
malaria-inducing *Plasmodium falciparum* parasite on the deformability of human RBCs [68,71–73]. Here the optical tweezers method (described in Section 4) was used to obtain force vs. deformation of *Plasmodium*-infected RBCs over a force range of 1–200 pN (strains in excess of 100%). These studies have examined the full range of parasite maturation stages during the 48 h time span of the asexual cycle within the RBC at normal physiological and febrile temperatures. Such measurements have also been complemented with microfluidic assays capable of documenting movements of infected RBCs through constricted channels whose inner cross-sections are comparable to those encountered by RBCs circulating in small capillaries [72]. These biomechanical probes of cell deformability have made use of genetic manipulations of specific parasite proteins for altering cell elasticity [67,68]. For this purpose, targeted gene disruption of proteins involved in RBC deformation in *Plasmodium* has been utilized in conjunction with RBC deformability studies to quantify the contributions of these proteins to cell elasticity.

This paper focuses specifically on the biomechanics and biophysics of cancer cells, and provides an overview of many critical issues pertaining to the deformability of cancer cells with implications for cell signaling, cytoadherence, migration, invasion and metastatic potential. According to a study by the World Health Organization (WHO) [74], 7.6 million people worldwide died of cancer during 2005 alone. WHO estimates that mortality rates due to cancer will continue to rise worldwide, with 9 million cancer deaths by 2015 and 11.4 million by 2030. Major advances have been made in the past several decades in our understanding of the cellular, molecular, genetic and environmental factors influencing the onset and progression of human cancer, in the technology for diagnosing cancer and in the treatment regimes. Despite such progress, overall cancer death rates in the USA have not improved in the past five decades. Each year, approximately 1.4 million people in the USA are diagnosed with cancer, and 600,000 succumb to one of more than 200 different types of cancer [75].

Figs. 3 and 4 show, for males and females in the USA, respectively, the age-adjusted mortality rates due to cancer over seven decades since 1930 [76]. Mortality has declined significantly due to changes in food storage practices and possibly *Helicobacter pylori* infection rates for certain types of cancer, such as stomach cancer, and to screening for others, such as cervical and colorectal cancers [77]. However, despite major diagnostic and therapeutic advances and discoveries emanating from cancer research, several types of cancer have remained resistant to treatments particularly when the tumors advance to metastasis, due to a variety of reasons, including lifestyle and environmental factors.

The paper is arranged in the following sequence. A brief summary of key points from the biology of cancer cells is presented in Section 2 to set the stage for subsequent discussion. Section 3 addresses subcellular cytoskeletal networks and their influence on cell biomechanics. This is followed, in Section 4, by a brief summary of various experimental techniques used to extract quantitative information on the mechanical properties of cancer cells. This summary also includes a broad survey of available information on the biomechanics and biophysics of cancer cells. Section 5 deals with specific case studies that illustrate how different types of subcellular cytoskeletal networks and proteins influence cell biomechanics for human breast cancer, pancreatic cancer and melanomas. An example of experiments and analytical means to determine the energy of adhesion of murine sarcoma cells is described in Section 6. Section 7 reviews possible mechanical signaling path-
### Broad classification of tumors

- **Benign** tumors are noninvasive and localized
  - Hyperplastic benign tumors appear in tissues that seem normal except that they contain an excessive number of cells
  - Metaplastic benign tumors contain normal cell types that do not usually appear at the tissue
  - Dysplastic cancer involves abnormal cells that could lead to epithelial tumor growths (adenomas, polyps, papillomas and warts), but they generally do not transgress the basement membrane (a sheet in the ECM that separates the epithelial cells from the stromal cells, or the endothelial cells from the smooth muscle cells (pericytes) that surround the capillaries)

- **Malignant** (invasive, metastatic) tumors break through the basement membrane and attack the neighboring tissue
  - Metastasis involves the spread of tumor to different locations in the body, and is a consequence of invasive and motile cells that easily adapt to foreign environments

### Major classification of tumors according to their origin

1. **Epithelial tumors** (carcinomas) are the most common forms of human cancer that originate in the layer of cells (the epithelium) lining a cavity or a duct. Cancers occurring in epithelia that form protective cell layers are squamous cell carcinomas (which occur in different types of organs, including the skin, esophagus, prostate, lungs and cervix), and those originating in secretory epithelia (e.g. in glands) are adenocarcinomas

2. **Mesenchymal tumors** (sarcomas) originate in mesenchymal cells. Sarcomas occur in connective or supportive tissue (bone, cartilage, muscle, and fat) and soft tissue

3. **Hematopoietic tumors** (leukemias) involve the blood-forming system. Lymphomas are non-Hodgkin tumors that involve lymphoid tissues (lymph glands) and Hodgkin's disease, a malignant tumor of the lymphoid system.

4. **Neuroectodermal** tumors are found in components of the nervous system

### Cell growth and differentiation

**Growth factor (GF)** refers to a group of proteins that facilitate cell proliferation and growth by adhering to specific growth factor receptors on the surface of that cell, such as receptor tyrosine kinase (RTK). Epidermal growth factor (EGF) promotes cell proliferation in the epithelial layer of the skin which primarily comprises keratinocytes at different stages of differentiation. EGF receptor works in concert with ErbB proto-oncoprotein, which delivers growth-stimulating signals for cell proliferation. Many varieties of human cancers indicate hyperactive signaling of GF receptors

### Metastasis

Metastasis refers to the migration of cancer cells from the origin of abnormality to one or more locations in the body. This process also involves the escape of the cancer cells from the tumor mass, migration, invasion of tissue and colonization (see Fig. 5)

### Oncogene

Oncogene is a gene that can induce cell transformation. When DNA from transformed cells is introduced (transfected) into normal cells, the recipient cells could be induced to undergo transformation. Oncogenes can function across species and tissue boundaries to transform cells. Many human cancers can be triggered by oncogenic mutations in Ras superfamily of G-proteins. (G-proteins, short for guanine nucleotide-binding proteins, are a family of proteins involved in second messenger cascades. They employ a signaling mechanism or molecular switch that exchanges guanosine diphosphate (GDP) for guanosine triphosphate (GTP) as a molecular “switch” to promote or suppress intracellular biochemical reactions.) An oncogenic Ras protein is mutated such that it cannot switch off once activated

### Possible signaling pathways

A possible pathway for cancer cell proliferation that is responsible for human cancer pathogenesis may involve the protein signaling cascade: GFs → RTKs → Grb2 → Sos → Ras → Raf → MEK → Erk. Anchorage independence and loss of contact inhibition, which are characteristic features of transformed cells, are promoted by signaling pathways that contribute to some cancer cell phenotypes induced by the Ras oncoproteins. This process involves the Raf → MEK → Erk kinase signaling pathway from the cell surface to the nucleus through the cytoplasm, and regulates translation and transcription factors in the nucleus

### Cancer cell survival

Normal cells are programmed to undergo apoptosis (programmed cell death) through the activation of caspases. In an attempt to form tumors, cancer cells strive to achieve immortality through a variety of means, including suppression of caspases, which are enzymes that cause breakdown of the cell during apoptosis by cleaving numerous cellular proteins; enhancements in the levels of anti-apoptotic proteins; inactivation of the p53 protein (which can trigger apoptosis in the event of a cell malfunction) via changes in the p53 gene; or methylation of the promoters of apoptosis-facilitating genes (which suppresses the expression of apoptosis-facilitating genes, or suppresses the production of apoptosis-facilitating proteins)

### Signaling between ECM and the cell interior via integrins

An important signaling pathway entails the Ras protein to promote a response that suppresses apoptosis. Integrins are cell surface receptors physically bound to parts of the extracellular matrix (ECM), and they aggregate to form localized “weld spots” between the cell surface and the ECM at sites known as “focal adhesions”. The two-way communication between the ECM and the cytoplasm via the integrins serves a multitude of functions in cancer cells, including suppression of apoptosis and facilitation of cell motility by modulation of the attachment points to the ECM. A possible signaling pathway here involves ECM → Integrins → MEK → Sos → Ras → Erk

The information contained in this table is derived from [77].
ways between cancer cells and the extracellular matrix through integrins and focal adhesions as cell mechano-transduction acts concurrently with molecular tumorigenic signal pathways to promote malignant transformations. The effects of drugs used to treat cancer and their role in influencing cellular architecture and disease states are the focus of discussion in Section 8. The paper concludes with Section 9, where a summary of key observations and a discussion of possible avenues for further research are provided.

2. Biology of cancer cells

Cancer is a disease that arises from malfunctioning biological cells. The diseased cells proliferate uncontrollably and disrupt the organization of tissue.

Biopolymeric proteins constitute the essential components of the cytoskeleton of the cell. This internal scaffolding, as described in detail in the next section, determines the shape and mechanical rigidity of the cell. Proteins secreted in regions between cells constitute the extracellular matrix (ECM), which clusters and binds the cells together to form tissues. Integrins are cell surface receptors which create clusters known as focal adhesions that serve as binding locations between the cell surface and the ECM. The structures of the cytoskeleton and the ECM are transformed by cancer. Altered protein structures also change the ability of cancer cells to contract or stretch, by influencing their mechanics of deformation. As a result, the motility of cancer cells can be very different from that of normal cells, causing them to migrate through tissue to different sites in the human body and inducing tumor metastasis.

Cancer cells create their own signals for sustained growth and duplication and transmit them between proteins through a process commonly referred to as signal transduction. They reprogram their growth and division through a control circuit assembled out of proteins. The signals of this circuit are transmitted back and forth in a two-way communication that exists between the ECM and the cell interior, including the cytoplasm and nucleus, through the integrins and focal adhesions that bind the cell to the ECM.

The cellular and molecular mechanisms determining the origins of cancer can be traced to the pioneering discovery of Varmus and Bishop [78] of the proto-oncogene, which provided clues about the role of molecules and genes in creating cancer in humans. The proto-oncogene discovery led to the realization that the genomes associated with the cells of normal vertebrates possess a gene with the potential, in some instances, to facilitate the transformation of a normal cell into a cancer cell [77].

Table 1 lists a brief summary of some key observations on the biology of cancer cells which serve to provide a foundation for subsequent discussion of cancer cell mechanics. More comprehensive discussions of cancer cell biology can be found in the book by Weinberg [77] and the references cited therein. The various steps involved in

![Fig. 5. Various steps involved in the cancer cell invasion-metastasis cascade. Adapted with modifications from [77].](image-url)
this invasion–metastasis cascade are shown schematically in Fig. 5.

3. The cytoskeleton and its effect on cell structure and mechanics

The cytoskeleton, the internal scaffolding comprising a complex network of biopolymeric molecules, primarily determines the cell’s shape and mechanical deformation characteristics [13,69,70]. In concert with accessory proteins, it also plays an important role in such cellular processes as mechanotransduction, mitosis and migration. The concentrations and molecular architecture of different constituent components of the cytoskeleton determine the overall deformability and mechanical response of the cell along with the chemomechanical environment, which determines the interactions of the cell with other neighboring cells and the ECM. Any alterations to the cell function due to biochemical processes occurring within the human body, invasion of foreign organisms or disease development can significantly alter the mechanical properties of the cell. Consequently, measures of the mechanical properties of cells could be used as indicators of its biological state and could offer valuable insights into the pathogenic basis of diseases, including the possible identification of one disease from another (see e.g. [13,69,71–73,79–82]).

Eukaryotic cells generally contain three distinct types of polymer biomolecules that serve as structural elements in the cytoskeleton of the cell: actin microfilaments, intermediate filaments and microtubules. Fig. 6 is an immunofluorescence image of a 3T3 mouse fibroblast cell showing nuclear DNA, actin microfilaments and alpha-tubulin. An image of the keratin intermediate filament network inside a human pancreas epithelial cancer cell (Panc-1) is shown in a later section.

3.1. Characteristics of three types of cytoskeletal biopolymer filaments

Fig. 7 schematically shows the basic structure of actin microfilaments, intermediate filaments and microtubules [13,36,70]. The basic structural features, elastic properties and key characteristics of these three biopolymer filaments are described in detail in Tables 2–4. The information contained in these tables illustrates the critical role of these cytoskeletal components in influencing not only cell mechanics, but also the interactions of the cell with its external biochemical environment. As noted in these tables, defects in the structure of the cytoskeleton influence a number of diseases, including different types of tumors. Conversely, targeting the cytoskeleton to modify its structural, mechanical and biochemical functions provides an avenue for therapeutics for cancer.

3.2. Viscoelastic properties of individual cytoskeletal biopolymers

Measurements of the individual viscoelastic properties of the three major cytoskeletal fibers, actin microfilaments, vimentin intermediate filaments and tubulin (microtubules) have been performed by Janmey et al. [88] for various concentrations of the biopolymers. They employed a torsional loading apparatus capable of imposing steady and pulsating stresses on the specimens [89]. The stress vs. strain response of the specimens and the storage modulus \( G_0 \) values as a function of resonance frequency of oscillations were obtained for different concentrations of the biopolymers. The viscoelastic characteristics of the three isolated cytoskeletal polymers were compared with those of gels comprising fibrin protofibrils, which is the basic structural element of blood clots.

Fig. 8 shows the stress–strain characteristics of actin, vimentin, tubulin and fibrin, all at a fixed protein concentration of 2 mg ml\(^{-1}\). It is clear that the microtubule polymer networks exhibit the largest deformability. The tubulin sample completely loses elasticity beyond a strain of approximately 50%. F-Actin is capable of sustaining much higher stresses and withstands deformation better than both vimentin and microtubules, but begins to rupture and flow at a strain of about 20%. Vimentin and fibrin are more deformable than tubulin and F-actin, but they sustain stresses at much larger strains without flowing freely.

The variation of storage modulus \( G' \) of the four biopolymers as a function of concentration is plotted in Fig. 9 on a log–log scale. Actin and fibrin exhibit larger increases in storage modulus with concentration, with the modulus being proportional to the square of the protein concentration [88].
Although the in vivo biomechanical response of filamentous proteins in the cell cytoplasm is likely to be different from that observed in laboratory experiments, the foregoing measurements offer useful insights into the relative roles of different cytoskeletal components in influencing cell biomechanics in both health and disease. The significance of these results can be summarized as follows [88].

– Among the different cytoskeletal filaments, F-actin provides the highest resistance to deformation until a certain critical value of local strain. This characteristic offers a rationale for the existence of actin networks at the cell cortex where the networks can easily “fluidize” under high shear stresses to facilitate cell locomotion.

– Intermediate filaments are sufficiently compliant to generate moderate deformation, and yet they maintain their resistance to shear deformation at large local strains to provide structural integrity to the cell. They also strain harden to bear the mechanical stress at strain levels where actin networks do not retain their structural integrity.

– Microtubules do not have sufficient tensile or shear stiffness to impart significant mechanical integrity to the cytoskeleton. However, they act in concert with the other filamental biopolymers to stabilize the cytoskeleton. Individual intracellular microtubules have been considered resistant to large-scale compression from physiological processes because of lateral reinforcement from the cytoskeleton [103].

Fig. 7. Schematic illustrations of the structures of the three basic components of the cytoskeleton of eukaryotic cells. Adapted from [83].
The vastly different relative responses of each of these three types of biopolymers also indicate the manner in which the cell is able to engineer its internal composite properties by continuously modulating the components’ relative concentrations and architectures in response to the local biochemical environment and extracellular matrix.

4. Biomechanical assays for cancer cells

A wide variety of experimental biophysical probes have been used to extract the mechanical properties of cancer cells. This section briefly summarizes broad categories of various experimental methods. This is followed by a detailed survey of experimental results on the mechanics of cancer cells from the literature.

Fig. 10 schematically shows different experimental methods used for biomechanical and biophysical probes of living cells. In this figure, (a)–(c) show three techniques: atomic force microscopy (AFM) [42,47–50], magnetic twisting cytometry (MTC) [34,87,104–106] and instrumented depth-sensing indentation methods [48,51,107,108]. In these three methods, a portion of the cell surface could be mechanically probed at forces on the order of $10^{-12}$–$10^{-6}$ N and displacements smaller than 1 nm. In AFM, local deformation is induced on a cell surface through physical contact with the sharp tip at the free end of a cantilever. The applied force is then estimated by calibrating the deflection of the cantilever tip, which is detected by a photodiode. MTC entails the attachment of magnetic beads to functionalized surfaces. A segment of the cell surface is deformed by the twisting moment arising from the application of a magnetic field. Elastic and visco-elastic properties of the cell membrane or subcellular components are then extracted from the results through appropriate analysis of deformation.

Table 2
Characteristics of actin microfilaments

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<th>Characteristics</th>
<th>Description</th>
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<tr>
<td>Diameter</td>
<td>6–8 nm</td>
</tr>
<tr>
<td>Bending stiffness, $K_B$</td>
<td>$7 \times 10^{-26}$ N m$^2$</td>
</tr>
<tr>
<td>Young’s modulus, $E$</td>
<td>1.3–2.5 GPa</td>
</tr>
<tr>
<td>Persistence length, $L_p$</td>
<td>$15 \mu m$, $L_p = K_B/(k_B T)$ where $k_B$ is the Boltzmann constant and $T$ is the absolute temperature</td>
</tr>
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Basic characteristics

- Actin microfilaments are reversible assemblies of actin monomers into linear polymers whose 3D network architecture is tethered to the phospholipid membrane
- Actin constitutes a main part of proteins in the cell, about 1–10 wt.% of total cell proteins in non-muscle cells and up to 20% in muscle cells
- An actin protein consists of 375 amino acid residues (molecular weight 43 kDa), and is seen in six different forms, four in muscle and two in non-muscle cells
- Actin microfilaments play an important role in cell motility
- Actin–myosin interactions are important for the contraction of muscles and for the migration and movement of non-muscle cells
- Actin polymerization is the initiating step in cell migration through the formation of filopodia (spike-like protrusions) or lamellipodia (broad, sheet-like extensions). The addition of certain ions (Mg$^{2+}$, K$^+$, Na$^+$) induces reversible polymerization of actin monomers
- The actin matrix is reorganized differently in different eukaryotic cells
- Large cable-like structures (actin stress fibers) align themselves mainly in the direction of cell motion
- Actin exists either in globular form (G-actin monomer) or in filamentous form (F-actin polymer). Both F-actin and G-actin are present in high concentrations in filopodia and lamellipodia
- F-actin filaments can further organize into tertiary structures such as bundles or a lattice network with the aid of actin-binding proteins (ABPs)
- These bundles, also known as actin stress fibers, are closely packed parallel arrays of filaments, connected to each other by several members of the ABP family
- The formation of both bundles and networks is facilitated by a variety of cross-linking proteins
- Actin stress fibers tend to form when the cell requires additional strength (e.g. endothelial cells or migrating fibroblast) in response to elevated shear stress
- These fibers attach to and concentrate around focal adhesion sites
- F-actin is also prominent in microvilli, which are finger-like protrusions of the plasma membrane found in cells involved in absorption and secretion. These microvilli, which increase surface area of a cell, modulate interactions between cell and environment
- Large animal cells divide by contractile ring of actin filaments in the process of cytokinesis

Information compiled from a number of sources, including Refs. [7,13,36,69,70,79,83–92].
Table 3

<table>
<thead>
<tr>
<th>Characteristics</th>
<th>Description</th>
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<tbody>
<tr>
<td>Diameter, $K_B$</td>
<td>$10^{-12.5}$ N m$^2$</td>
</tr>
<tr>
<td>Bending stiffness, $E$</td>
<td>$4-12 \times 10^{-7}$ N m$^2$</td>
</tr>
<tr>
<td>Young’s modulus, $E$</td>
<td>$1-3$ GPa</td>
</tr>
<tr>
<td>Persistence length, $L_p$</td>
<td>$1-3$ μm</td>
</tr>
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</table>

Basic characteristics

- Intermediate filaments play a primarily structural role
- The term, intermediate filaments, arises from the fact that their diameter of 10 nm lies in-between that of actin microfilaments (6 nm) and microtubules (25 nm)
- Intermediate filaments are found near the nuclear membrane, extending outward, reaching the plasma membrane
- Keratin intermediate filaments predominate in epithelial cells. There are at least 19 different types of keratin proteins
- There are more than 50 different IF genes in humans. These genes are expressed differentially in almost all the cells of the human body
- The attachment of keratins to the epithelial sheet provides it with mechanical rigidity; in this interaction, the cell–cell adhesion junctions are known as desmosomes, whereas the cell–ECM adhesion junctions are the hemidesmosomes
- Vimentin intermediate filaments provide mechanical rigidity to fibroblasts and endothelial cells
- Desmin is a marker for muscle tissue, whereas neurofilaments are markers for neuronal tissue
- Intermediate filaments constitute roughly 1% of total protein in most cells, but can account for up to 85% in cells such as epidermal keratinocytes and neurons
- They typically have a central alpha-helical domain of over 300 amino acids with amino- and carboxy-terminal domains at the ends
- The assembly occurs by the formation of dimers into a coiled coil structure
- The dimers assemble in a staggered anti-parallel array to form tetramers that connect end-to-end to form apolar protofilaments
- Approximately eight of these protofilaments assemble into a rope-like structure
- Disorganized intermediate filaments lead to a number of motor neuron diseases such as: familial and sporadic amyotrophic lateral sclerosis (ALS or Lou Gehrig’s disease), infantile spinal muscular atrophy, and hereditary sensory motor neuropathy [99]
- Normal and cancer cells express keratins differently in breast epithelial cells [100]
- Unusual coexpression of keratin and vimentin has been implicated in increased metastatic efficiency of certain types of tumors

Types of intermediate filaments

- Type I – acidic keratins, molecular weight (MW) = 40–60 kDa, expressed in epithelial cells
- Type II – neutral or basic keratins, MW = 50–70 kDa, expressed in epithelial cells
- Type III – vimentin, MW = 54 kDa, expressed in fibroblasts, white blood cells desmin, MW = 53 kDa, expressed in muscle cells, glial fibrillary acidic protein, MW = 51 kDa, glial cells. peripherin, MW = 57 kDa, expressed in peripheral neurons
- Type IV – neurofilament proteins, MW = 60–150 kDa, expressed in neurons. a-intermixin, MW = 66 kDa, expressed in neurons
- Type V – nuclear lamins, MW = 60–75 kDa, expressed in nuclear lamina
- Type VI – nestin, MW = 200 kDa, expressed in stem cells

Information compiled from a number of sources, including Refs. [7,13,36,69,70,79,86–100].

118], respectively. Here forces over the range of $10^{-12}–10^{-5}$ N can be induced on the whole cell while submicrometer displacements are monitored optically. With OT, a laser beam is aimed at a high refractive index dielectric bead attached to the cell. The resulting attractive force between the bead and the laser beam pulls the bead towards the focal point of the laser trap. Two beads specifically attached to diametrically opposite ends of a cell could be trapped by two laser beams, thereby inducing relative displacements between them, and hence uniaxially stretching the cell to forces of up to several hundred piconewtons [15]. Another variation of this method involves a single trap, with the diametrically opposite end of the cell specifically attached to a glass plate which is displaced relative to the trapped bead [71]. In the microplate stretcher, force- or displacement-controlled extensional or shear deformation is induced between two functionalized glass plates to the surfaces of which a cell is specifically attached [71,113–115]. In mPAD, a patterned substrate of microfabricated, flexible cantilevers is created and a cell is specifically tethered to the surfaces of these micro-posts. Deflection of these tiny cantilevers due to focal adhesions can then be used to calibrate the force of adhesion [116]. Other patterns, such as discs and spherical islands, can also be created using micro- and nano-fabrication techniques to design different substrate geometries. In MA, a portion of a cell or the whole cell is aspirated through a micropipette by applying suction. Observations of geometry changes along with appropriate analysis then provide the elastic and viscoelastic responses of the cell, usually by neglecting friction between the cell surface and the inside walls of the micropipette [117,118].

Figs. 10g and h illustrate methods with which the substrate deformation (SD) and cytoadherence characteristics
of populations of cells could be inferred. Fig. 10h shows a method from which the biomechanical response of populations of cells could be extracted by monitoring the shear resistance of cells to fluid flow [119]. Shear flow experiments involving laminar or turbulent flows are also commonly performed using a cone-and-plate viscometer consisting of a stationary flat plate and a rotating inverted cone. Alternatively, cells could be subjected to forces from laminar flow in a parallel plate flow chamber [13,67,119]. The mechanics of cell spreading, deformation and migration in response to imposed deformation on compliant polymeric substrates to which the cells are attached through focal adhesion complexes is illustrated schematically in Fig. 10i [120,121]. The patterned substrate method shown in Fig. 10f could also be used to probe populations of cells. More detailed descriptions of each of these techniques

<table>
<thead>
<tr>
<th>Characteristics</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diameter</td>
<td>Inner diameter 14 nm, and outer diameter 25 nm</td>
</tr>
<tr>
<td>Bending stiffness, $K_B$</td>
<td>$K_B = E\pi (a_0^4 - a_i^4)/4$ for a hollow circular rod of outer radius $a_0$ and inner radius $a_i$, where $E$ is the elastic modulus and $I$ is the moment of inertia</td>
</tr>
<tr>
<td>Young’s modulus, $E$</td>
<td>1.9 GPa</td>
</tr>
<tr>
<td>Persistence length, $L_p$</td>
<td>6 mm in vitro; several orders of magnitude smaller in vivo</td>
</tr>
</tbody>
</table>

Basic characteristics
- Hollow rods approximately 25 nm in outer diameter and 14 nm inner diameter
- The tubular structure comprises tubulin, a globular dimer consisting of two 55 kDa polypeptides, alpha-tubulin and beta-tubulin. The dimers polymerize to form microtubules that consist of 13 linear protofilaments forming a hollow core. The filaments are polar having a rapidly growing and slowly growing end
- Determine cell shape and are important in cell migration, especially during mitosis, which is the process by which replication of a cell occurs to produce two daughter cells with identical sets of chromosomes
- Also important to the motion of cilia and flagella. Depending on the rate of hydrolysis, microtubules can either grow or shrink. The half-life of a microtubule is only several minutes
- The mechanical coupling with the cytoskeleton surrounding the microtubules significantly diminishes the buckling wavelength of the microtubules, suggesting that microtubules could sustain large compressive forces because of lateral reinforcement [103]
- Certain binding agents can be used to suppress the addition of monomers to microtubules, and thereby suppress mitosis entirely. Exploiting this, certain drugs, such as vincristine and vinblastine, are used as chemotherapy for cancer
- The cancer drug taxol stabilizes microtubules and consequently blocks mitosis

Information compiled from a number of sources, including Refs. [7,13,36,69,70,79,90–103].

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**Fig. 8.** Stress–strain curves of actin, vimentin, tubulin and fibrin for which the data points were obtained by monitoring strains at 30 s after the imposition of the shear stress. The concentration of each sample was 2 mg ml$^{-1}$. F-actin and vimentin networks “rupture” by flowing like a liquid at the value of strain indicated by the symbol “X”. Adapted and replotted from Ref. [88].

**Fig. 9.** A plot of the storage modulus of the four biopolymers, actin, vimentin, tubulin and fibrin, as a function of their protein concentrations, plotted on a log–log scale. Adapted from Ref. [88].
along with their merits and drawbacks are summarized in Refs. [13,48].

The type of biophysical assay used to probe a particular cell type depends on a variety of factors, including its effective stiffness and time-dependent deformation characteristics, the extent of stretching or contraction it undergoes during mechanical testing, and the force ranges typically achieved during such deformation. Figs. 11a and b summarize the force ranges and length (displacement) scales of relevance, respectively, in select cell and molecular processes of interest in biological systems. Also indicated in these figures are the force and displacement ranges achieved by various biomechanical assays. Fig. 11c illustrates examples of energy scales involved in select biochemical processes of interest in cell and molecular mechanics.

In addition to the above methods, a wide variety of simple methods are commonly used to assess mechanical deformability of biological cells without any quantitative measures of forces on the cells or the resulting deformation response. For example, the time of passage of a large population of cells through a micropore filter of a particular pore size is a common method used to simulate cell motility through microvasculature or size-limiting pores in the human body. Such “micropore filtration methods” [122] have also been used to investigate tumor cell deformability as a function of cell size, origin, temperature and pH.

Microfluidic and nanofluidic assays [72,123–125], with relatively rigid or compliant channels fabricated from silicon or poly(dimethylsiloxane) (PDMS), respectively, are also employed to simulate the flow of cells through blood vessels. Such assays could be designed to impose a controlled pressure gradient across the channel, and the resulting flow characteristics of a large population of cells could be recorded in terms of entry time into the channel, cell velocity through the channel, relaxation time for the cell to fully recover its original shape upon egress from a constricted channel, etc. In addition, the inner surfaces of the channels could be lined with an endothelial layer or coated with appropriate receptors to simulate more realistic in vivo biochemical environments. The microfluidic assays could also be used as high throughput cell sorters and employed in conjunction with quantitative cell deformability assays, such as optical tweezers to study the elastic and viscoelastic characteristics of cells. An example of the latter is described in Section 5.2 in the context of deformability of mammary epithelial tumor cells.

Table 5 provides a survey of various observations of the mechanical response of different types of cancer cells, the tools employed to extract the biophysical characteristics and available information on the possible effects of cytoskeleton in modulating cell mechanics.

5. Case studies in cancer cell mechanics

This section examines specific examples of cancer cell mechanics with implications for migration, invasion and metastasis.
5.1. Deformability of human mammary epithelial cancer cells

The first example deals with the deformability of non-malignant and malignant human breast cancer cells and of the latter malignant cells chemically modified to increase metastatic efficiency. Guck et al. [129] used a microfluidic optical stretcher, which is a coaxially aligned dual-beam laser tweezers system, to sequentially suspend, trap and deform isolated cells through a contactless microfluidic channel. The net forces from the two beams balance along the beam axis, thereby producing a stable trap. The cells are individually stretched, at forces on the order of 200–500 pN,
Table 5
Summary of select experimental results on cancer cell mechanics, methods used to assess biophysical properties of the cancer cells and available information on underlying mechanisms

<table>
<thead>
<tr>
<th>Cell lines</th>
<th>Biomechanical assays used in experiments</th>
<th>Key observations</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>Normal human bladder epithelial cells (Hu609 and HCV29) and cancerous ones (Hu456, T24 and BC3726)</td>
<td>Atomic (scanning) force microscopy</td>
<td>Cancer cells are an order of magnitude more deformable (lower in effective stiffness) than normal cells, due to reorganization of the cytoskeleton</td>
<td>Lekka et al. [126,127]</td>
</tr>
<tr>
<td>Human hepatocytes and hepatocellular carcinoma cells (HCC)</td>
<td>Micropipette aspiration</td>
<td>HCC cells exhibit greater stiffness, but nearly the same viscoelastic properties, when compared with normal hepatocytes</td>
<td>Zhang et al. [128]</td>
</tr>
<tr>
<td>Non-malignant human mammary epithelial cells (MCF-10), corresponding to human breast cancer (adenocarcinoma) cells (MCF-7), and phorbol ester TPA-treated MCF-7 cells (modMCF-7) with enhanced metastatic potential</td>
<td>Microfluidic optical stretcher</td>
<td>Cancerous MCF-7 cells deformed more than noncancerous MCF-10 cells. Deformability of metastatic modMCF-7 cells was significantly higher than that of MCF-7. Possible mechanisms could include a 30% reduction in F-actin with cytoskeletal reorganization caused by increased metastatic propensity. Possible effects of keratin intermediate filaments at large strains. See Fig. 12 for further details</td>
<td>Guck et al. [129]</td>
</tr>
<tr>
<td>Human epithelial pancreatic cancer cells (Panc-1)</td>
<td>Mechanical microplate stretcher</td>
<td>Treatment of Panc-1 cells with the bioactive lipid SPC in concentrations comparable to in vivo conditions results in a threefold reduction in elastic stiffness as a result of reorganization of the keratin molecular network in the perinuclear region. See Fig. 13 for further details</td>
<td>Beil et al. [115]; Suresh et al. [71]</td>
</tr>
<tr>
<td>TRAIL-expressing human leukemic cells (Jurkat)</td>
<td>Micropipette aspiration</td>
<td>Apoptosis-inducing TRAIL cause an increase in elastic stiffness of the cell</td>
<td>Chen et al. [130]</td>
</tr>
<tr>
<td>Human melanoma and breast carcinoma cells</td>
<td>Micropore filtration</td>
<td>Coexpression of vimentin and keratin intermediate filaments in cancer cells contributes to a more migratory and invasive phenotype</td>
<td>Chu et al. [96] and Hendrix et al. [93], Hendrix et al. [131]</td>
</tr>
<tr>
<td>Human myeloid (HL60) and lymphoid (Jurkat) leukemia cells</td>
<td>Instrumented indentation with atomic force microscopy</td>
<td>HL60 myeloid cells are up to 18 times stiffer than Jurkat and six times stiffer than human neutrophils. AFM could provide the means to characterize physical properties of leukemia cells so as to elucidate possible origins of vascular complications from acute leukemia</td>
<td>Rosenbluth et al. [132]</td>
</tr>
<tr>
<td>Human acute lymphoblastic leukemia (ALL) and acute myeloid leukemia (AML) cells incubated with standard induction chemotherapy</td>
<td>Instrumented indentation with atomic force microscopy; microfluidic channel flow assay</td>
<td>Leukemia cell stiffness increased by nearly two orders of magnitude upon exposure to standard induction chemotherapeutic agents, with correspondingly decreased passage through microfluidic channels. Stiffness increase was measured before caspase activation that induces cell death, possibly due to dynamic changes in actin microfilament network</td>
<td>Lam et al. [133]</td>
</tr>
<tr>
<td>Human colon carcinoma cells (HT-29) (analyzed human cells in rat system)</td>
<td>In vitro flow experiments in a laminar flow chamber and in vivo imaging</td>
<td>Changes in cell elasticity and avidity of cell adhesion molecules after cytoskeletal reorganization influence initial adhesive interactions in vivo</td>
<td>Korb et al. [134]</td>
</tr>
<tr>
<td>Rat hepatoma cells (AH100B, AH130 and AH66F) and Yoshida sarcoma (YS) cells</td>
<td>Micropipette aspiration</td>
<td>Degree of tumor cell metastasis influenced by cell deformability; larger proportion of recovered cells killed by passage through pulmonary circulation when their resistance to deformation is higher</td>
<td>Sato and Suzuki [135]</td>
</tr>
<tr>
<td>Nontransformed and transformed rat fibroblast cells</td>
<td>Micropipette aspiration</td>
<td>An increase in cell deformability directly correlates with the progression of the transformed phenotype from a nontumorigenic cell into a tumorigenic, metastatic cell</td>
<td>Ward et al. [136]</td>
</tr>
<tr>
<td>Lewis lung carcinoma (3LL) mouse cells</td>
<td>Micropore filtration</td>
<td>Nitric oxide, which regulates tumor metastasis via inducible nitric oxide synthase, causes a reduction in deformability of the 3LL cells and influences sequestration of tumor cells in organs</td>
<td>Igawa et al. [137]</td>
</tr>
<tr>
<td>Three variants of F1 B16 mouse melanoma cells</td>
<td>Micropore filtration</td>
<td>Damage to cytoskeletal components such as microfilaments and microtubules increases the deformability and plays in important role in the metastasis of melanoma cells</td>
<td>Ochalek et al. [138]</td>
</tr>
</tbody>
</table>
in fluid suspension at a flow rate of approximately 1 cell min\(^{-1}\).

In this method, the dimensions of major and minor axes, \(a\) and \(b\), respectively, of the cell are optically recorded prior to and during stretching in the trap. The difference between the aspect ratio \(a/b\) at time \(t\), i.e. the ratio of the major to the minor axis at time \(t\), and the aspect ratio \(a_0/b_0\) at the reference trapping power, are determined to define an approximate measure of normalized deformability, \(D_t\), as

\[
D_t = \left(\frac{a_t}{b_t} - \frac{a_0}{b_0}\right) / \left(\frac{a_0}{b_0}\right)
\]  

In order to compensate for variations in cell size for different cells in the same population and for different cell conditions or disease states, Eq. (1) is further modified to define a quantitative optical deformability index (OD) :

\[
OD_t = D_t \times \frac{F_a/F_b}_\text{ref} / \left(\frac{F_a/F_b}_\text{cell}\right)
\]  

where \(F_a\) and \(F_b\) are the integrated stretching forces along the major and minor axes, respectively. The subscripts “ref” and “cell” denote the reference and deformed configurations, respectively. OD, thus provides an approximate measure of the relative cell stiffness or spring constant at any time during cell stretching.

Fig. 12 shows the deformability of nonmetastatic human breast epithelial cells and their malignant counterparts. MCF 10 is a standard model nontumorigenic epithelial cell...
line derived from benign breast tissue; the cells are immortal, but otherwise normal and noncancerous. MCF 7 is a corresponding human adenocarcinoma cell line in which the cells are nonmotile, nonmetastatic and cancerous. When MCF 7 cells are modified (Mod MCF 7) by treatment with 100 nM 12-O-tetradecanoylphorbol-13-acetate (TPA) for 18 h, an 18-fold increase in the invasiveness and metastatic efficiency is achieved [129]. It is evident from the figure that the cancerous MCF 7 cells are more deformable than the normal MCF 10, and that the metastatic Mod MCF 7 cells are even more deformable than MCF 7 cells. The increased deformability of cancer cells with modified metastatic competence appears to be accompanied by a further reduction in structural strength compared with that of the nonmetastatic cancer cells. These reductions in elastic rigidity appear to arise from a reduction in F-actin concentration of as much as 30% caused during the malignant transformation of the cell [144] at the small strain levels imposed for the results shown in Fig. 12. At larger strain levels, additional contributions to changes in elasticity could also arise from reorganization in the molecular architecture of keratins, which is a major cytoskeletal component of epithelial cells.

The main assessment basis for pathology for breast cancer is the change in morphology of the suspect tissue. However, access to coherent tissue samples inevitably requires biopsy, and is often performed only when a sufficiently noticeable collection of abnormal cells is available. The microfluidic optical stretcher has the advantage of enabling observation and mechanical probing of isolated cells, biopsied, and is often performed only when a sufficiently noticeable collection of abnormal cells is available. The microfluidic optical stretcher has the advantage of enabling observation and mechanical probing of isolated cells obtained from exfoliative cytology [129]. This method can also be used for microfluidic sorting of the cells on the basis of deformability, thereby obviating the need for genomic and proteomic manipulations of the cells. A drawback of the method is that the forces imposed on the cell by the optical tweezers are not sufficiently large to promote significant deformability, which is necessary to simulate in vivo conditions encountered by migrating tumor cells as they navigate through size-limiting pores. Furthermore, the direct exposure of the cells to the laser beam during stretching is another limitation of the technique.

5.2. Deformability of human pancreatic epithelial cancer cells

Secretion of pancreatic juice into the duodenum in the pancreatic duct and secretion of insulin and glucagon for the regulation of blood glucose levels are two major functions of the human pancreas. Tumor of the pancreas is one of the most lethal forms of cancer in the developed world because of the difficulty in detecting it early and its aggressive propensity for invasion, migration and metastasis. Clinical findings have shown that a bioactive lipid, sphingosylphosphorylcholine (SPC), plays a critical role in the metastatic invasions of gastrointestinal cancers, including gastric and pancreatic tumors [115]. SPC occurs naturally in human blood components such as blood plasma and high-density lipoprotein particles to promote anti-apoptotic effects.

SPC-induced molecular reorganization of the Panc-1 human epithelial pancreatic cancer cells and the consequent changes in mechanical deformability of the cells have been examined as possible pathways that facilitate easier migration and increased metastatic competence of pancreatic tumor cells [71,115]. Human pancreatic epithelial cancer cells express keratins 7, 8, 18 and 19, and the subline of Panc-1 epithelial tumor cells primarily expresses K8 and K18. When human Panc-1 cancer cells are treated with 10 μM SPC to mimic in vivo conditions, phosphorylation leads to a drastic reorganization of keratin into a dense, ring-like molecular structure in the perinuclear region of the cell within 45 min. This is shown in the immunofluorescence images at the lower left of Fig. 13.

Biomechanical assays of Panc-1 cell deformability with and without SPC treatment have been performed using the microplate mechanical stretcher method [71,113–115], which is shown schematically in Fig. 10e. For this purpose, a Panc-1 cancer cell is placed between two glass plates functionalized with fibronectin to adhere the cell to the surfaces of the microplates. The cell is then mechanically deformed at physiological temperature by repeated tensile loading over force ranges on the order of several hundred nanonewtons in a microplate cell stretcher to determine its deformability over cell displacements on the order of several micrometers. The resultant spring constant for the cell is calculated as an indicator of its effective elastic rigidity.

Fig. 13 also shows relative changes in the Panc-1 cell effective spring constant as a function of time, first without any SPC treatment and then following SPC treatment. When the reorganization of keratin by SPC is complete, the elastic stiffness of the Panc-1 cell is found to decrease by as much as a factor of 3 compared with its pre-SPC-treatment value. On the basis of these results, it has been postulated [71] that such changes to cell mechanics arising from biochemically induced keratin reorganization could play a critical role in enabling the Panc-1 cancer cell to migrate more easily through size-limiting pores and in facilitating greater metastatic efficiency.

The relatively dominant role of keratin intermediate filaments, over other cytoskeletal filamentous biopolymers, in influencing cell deformability was also demonstrated by investigating modifications to cytoskeletal architecture arising from other chemical agents. For example, lysophosphatidic acid (LPA) is known to influence many biological processes, such as platelet activation, mitogenesis, smooth muscle contraction and alteration of the shapes of neurons. These functions are facilitated by the formation of actin stress fibers when the cells are exposed to LPA. If the Panc-1 cancer cell is treated with 10 μM LPA for 15 min, instead of with SPC, microplate mechanical stretch assays do not reveal any significant change in stiffness due to cytoskeletal reorganization [71,115].

More quantitative connections between changes in cell deformability and motility can be obtained with microfu-
idic channels. The microfabricated devices offer a means to quantify cell motility characteristics in vitro by providing velocity measurements and shape change and recovery observations as a population of cells flow through channels with well-defined geometrical constrictions and controlled pressure gradients. Fig. 14 shows a microfluidic probe used to study Panc-1 cancer cell migration.

5.3. Role of actin and microtubules in influencing cancer cell adhesion

Distant metastatic tumor formation is considered to be influenced strongly by the stable adhesion of cancer cells to the small blood vessel walls. Fluid shear forces and the blood environment surrounding the cells during microcirculation, along with the mechanical response of the cell cytoskeleton, can modulate metastatic potential of circulatory cancer cells in host organs. Korb et al. [134] investigated the role of actin and microtubules in early metastasis in vivo through intravital observation of cytoadherence of colon carcinoma cells within liver microcirculation of rats and their invasion into liver parenchyma.

Disruption of tubulin reduced adhesive interactions in vivo, whereas disruption of actin microfilaments increased cell adhesion. During in vitro flow conditions,
cytodisruption modulated cell signaling via focal adhesions. These results suggest that changes in cell stiffness and avidity of the cell adhesion molecules (arising from cytoskeletal disruptions) are important for initial adhesive interactions in vivo. However, the broad applicability of these results critically depends on the compatibility of human cells with the immune system of the rat.

5.4. Effects of actin-binding proteins on deformability of melanoma cells

As noted in Table 2, the actin microfilament network stabilizes or gels the cell periphery and the plasma membrane. Actin networks exhibit high elastic moduli and also undergo fluidization at large strains. Processes critical to cell locomotion, such as pseudopod extension, require that the cytoplasm change its viscosity at the cell periphery by transforming from a gelled state to a fluid state.

Solation (destruction) and gelation (reconstruction) of actin microfilaments facilitate the formation of protrusions on the surface of motile cells during their locomotion. Experiments by Cunningham et al. [145] reveal that when dispersed actin filaments are cross-linked and connected to plasma membrane glycoproteins by an actin-binding protein (ABP), which in this case is a homodimer with rod-like 280 kDa subunits with flexible hinges, the cell surface is stabilized. Under these conditions, protrusion activity is organized and locomotion is efficiently achieved. They also show that when cells are ABP-deficient, as in certain human malignant melanoma tumor cell lines, locomotion is impaired and the plasma membrane undergoes circumferential blebbing due to peripheral cytoskeletal instability. If ABP is transfected into such cells, normal locomotion is restored and blebbing is suppressed. ABP transfection also increases the elastic stiffness of the pellets of intact cells by more than a factor of two, from 27 ± 1.1 to 67 ± 4.2 Pa. Since melanoma can be a locally invasive cancer, cell invasion and metastasis and the consequent clinical course of malignancy could be influenced by the migratory efficiency of the cancer cells.

6. Quantification of cytoadherence in murine sarcoma cells

The physics of adhesion between biological cells significantly influences cancer cell motility, invasion and metastasis. However, quantification of cytoadherence is extremely complex, and there are no generally accepted constitutive models or theoretical analysis with which experimental observations of cell adhesion could be systematically rationalized and quantitatively interpreted.

When solid elastic bodies adhere, the underlying mechanics and physics of adhesion could often be analyzed mathematically [146,147]. In general, when two slightly deformable, elastic bodies adhere strongly, the application of a force to separate them causes a finite contact area to develop at the interface prior to the detachment of the surfaces. This behavior is often analyzed by recourse to the Johnson–Kendall–Roberts (JKR) theory [148], which relates the adhesion energy $W_a$ to the force of detachment $F_s$ through the radii of curvature of the contacting materials. If two spherical solids are in adhesive contact, the JKR theory predicts that

$$W_a = \frac{2F_s}{\left(3\pi R_m\right)}$$

where $R_m$ is the harmonic mean of the radii of the adhering spheres. Here, an example of the application JKR theory is presented for the quantification of adhesion energy between murine sarcoma cells.

---

2 Cells exposed to stresses usually exhibit morphological changes such as geometrical contraction, flowering, etc. Such changes are often referred to as cell blebbing.
Chu et al. [44] have quantified the energy of adhesion between two murine sarcoma S180 cells through micropipette aspiration experiments by exploiting strong adhesion created by a depletion effect in a highly concentrated dextran solution. These cells do not naturally adhere because of the paucity of superficial adhesion receptors, but strongly attach to each other when forced to touch in the presence of dextran through a pair of micropipettes.

Fig. 15 shows a series of micrographs that illustrate the process of adhesion and separation between the cells. The final separation force between the cells is given by

$$F_s = \pi \Delta PR^2$$

(4)

where $\Delta P$ is the average of the aspiration pressures prior to cell separation and $R$ is the inner radius of the micropipette. Since the cells exhibit moderate deformability and finite contact zones during adhesion, it is appropriate to examine the relevance of JKR theory to quantify the energy of adhesion between the cells.

Fig. 16 is a plot of the adhesion energy $W_a$ estimated from Eq. (3) along with experimental measurements for different dextran concentrations. These results can also be compared with experimental measurements of adhesion energies by the depletion of dextran on vesicles [149]. Theoretical analysis of this process [150] shows that the adhesion energy $W_a$ is related to dextran concentration $V$ by the relation

$$W_a = (k_B T/m^2)^{1/5}$$

(5)

where $k_B T$ is the thermal energy (with $k_B$ being the Boltzmann constant and $T$, the absolute temperature) and $m$ is the size of the monomer. Alternatively, the relation between separation force and adhesion energy can also be extracted from the analysis of spherical shells [151] to be

$$W_a = F_s/(\pi R_m)$$

(6)

The results shown in Figs. 15 and 16 point to means by which the adhesion between cells could be quantified, in some special cases, through mechanics analysis.

7. Cancer and the mechanics of extracellular matrix

Cells within different tissues are held together by the ECM. The onset and advance of cancer leads to distinct changes in the stiffness of the surrounding tissue. Consequently, oncologists usually diagnose cancer by sensing the change in elasticity of tissue by palpation [143]. It has long been known that the mechanical response of the ECM itself can play a critical role in tumor formation; a stiffer ECM can result in a stiffer solid tumor [152,153].

There are also clear connections among single-cell mechanics, ECM mechanics, cell mechanotransduction, oncogenic signaling and tumor formation. Select observations illustrating such connections are given below.

- Healthy cells attach to a stiffer substrate to spread, stretch and proliferate [154]. However, malignant cells do not display such characteristics [155].
- When mammary epithelial cells are cultured on ECM gels, integrins are activated in order to modulate the epidermal growth factor receptor (EGF receptor, or EGFR) and to influence cell differentiation and transformation.
- Transmembrane EGFRs effect cell mechanotransduction by transferring forces between the compliant, polymeric substrates and the cell through anchoring points known as focal adhesions (e.g. [140,142,154–156,40,157]). Both the ECM receptors and the focal adhesions link the integrins to the cytoskeleton and align them appropriately for proper cell signaling. However, if the epithelial cells are cultured on flat, rigid substrates instead, these signaling processes are suppressed.
- When NIH 3T3 mouse fibroblast cells are cultured on compliant polymeric substrates, they exhibit reduced rates of DNA synthesis, increased rates of apoptosis, as well as reduced cell spreading and traction forces, as compared with the behavior shown on stiffer substrates of comparable chemical composition. However, when the 3T3 cells are H-ras-transformed, substrate stiffness has no effect on cell growth and apoptotic response, and has diminished effects on cell spreading.

3 Mutations that cause EGFR overexpression (so-called upregulation) have been linked to different types of cancer, including lung cancer and glioblastoma multiforme. The identification of EGFR as an oncogene has spurred the development of anticancer drugs that target EGFR; such therapeutics include gefitinib (originally coded 2D1839) and erlotinib for lung cancer, cetuximab for colon cancer and trastuzumab for breast cancer. These drugs use monoclonal antibodies against EGFR or involve protein kinase inhibitors.
and traction forces [141]. These observations offer valuable insights into the role of ECM mechanical properties in influencing uncontrolled growth of transformed cells.

- ECM receptor and focal adhesion sites on the cell exterior also sense the traction forces of the actin microfilaments inside the cell, thereby forming a feedback loop between the cytoskeleton and the ECM through integrins and focal adhesions. Such feedback can also modulate traction by activating the small G protein Rho and its target Rho-associated kinase (ROCK). These processes influence cell proliferation [143].

- Paszek et al. [142] demonstrate that when the stiffness of ECM is altered, the integrins activated by the rigidity change influence cell contractility by activating Rho. In addition, they modulate cell signaling via the messenger kinase Erk (an enzyme adding phosphate groups from ATP), which is responsible for transmitting signals from the cell surface to the nucleus by the activation of transcription factors so as to influence cell proliferation. The resulting signaling for both contractility and proliferation (see Fig. 17) can further alter the ECM rigidity.

8. Effects of cancer drugs on cytoskeleton and cell mechanics

Chemotherapeutic agents for cancer are purposely designed to target cell membranes and cytoskeleton so as to induce cytotoxicity and alter cytoadherence. Here, select examples of the effects of chemotherapy on subcellular structures are presented. The effects of chemotherapy on cell mechanics and the attendant consequences for changes in disease states are then described with the specific example of vascular complications arising from chemotherapy.

8.1. Chemotherapy alters subcellular structures

As noted in Tables 2–4, anti-tumor drugs are often purposely designed to target cancer cell membranes and cytoskeleton as they effect cytotoxic action. The following cancer drugs are used as therapeutics for ovarian, breast and lung cancer, malignant melanoma and leukemias [101,158–162].

- Doxorubicin tethers to DNA and causes damage to the cell membrane by inducing peroxidation [163].
- Etoposide (VP-16), which inhibits DNA topoisomerase II, induces breaks in single- and double-stranded cellular DNA [101].
- Taxol enhances tubulin polymerization, suppresses depolymerization of microtubule and inhibits metastasis.
- Cancer drugs also modify cytoskeletal architecture by reorganizing F-actin, vimentin and tubulin in K-562 and HL-60 leukemia cell lines during apoptosis. Actin appears to be involved in chromatin remodeling during apoptosis. In addition, translocation of actin from the cytoplasm to the membrane is observed [101].
- Chemotherapeutic agents such as vincristine and vinblastine also are designed to prevent the addition of monomers to microtubules, and thereby suppress mitosis entirely [7].

Alterations to cell mechanics induced by chemotherapeutic agents can also result in other clinical complications. The following example describes one such disease which is instigated by the initiation of chemotherapy itself.

8.2. Chemotherapy alters cell mechanics and can induce vascular complications

The accumulation of leukemia cells in the blood vessels of vital organs such as the lungs and the brain is known to result in respiratory failure and intracranial hemorrhage.
This life-threatening complication of acute leukemia, known as leukostasis, is caused by unknown pathophysiological mechanisms and its diagnosis is usually confirmed only by autopsy. Chemotherapy, which is often essential to treat leukemia, can by itself be a likely risk factor. In some patients, leukostasis develops soon after the initiation of chemotherapy. Advances in chemotherapy treatment regimens for leukemia patients have resulted in a gradual reduction in mortality; however, the mortality rate for the subset of leukemia patients who develop vascular complications has not improved beyond the typical range of 69–74% [164]. Possible causes of vascular complications have been ascribed to mechanical obstruction of blood vessels in vital organs due to an increase in the number of circulating leukemia cells, increased cell stiffness and increased cytoadherence.

Employing the AFM as a quantitative biophysical probe, Lam et al. [133] studied the effects of chemotherapy on changes in elastic properties of acute lymphoblastic leukemia (ALL) and acute myeloid leukemia (AML) cells. Samples for the former were obtained from pre-B cell or T-cell precursor cells taken from the peripheral blood of six different, newly diagnosed teenage patients with acute leukemia and with detectable peripheral blasts. Samples for the latter were taken from the peripheral blood or bone marrow of 8- to 78-year-old patients. The AFM chamber was fitted with a PDMS perfusion chamber and a heating stage to facilitate measurements at normal physiological temperature. The ALL and AML cells were exposed to 1 μM dexamethasone and 1 μM daunorubicin, respectively, which are common induction chemotherapeutic agents for the two types of leukemia. Since leukocytes (white blood cells) are nonadherent cells, they were mechanically immobilized in microfabricated wells so as to prevent them from slipping under the AFM cantilever during contact probing. The experiments revealed the following general trends.

- In response to treatment with chemotherapy agents, the leukemia cells stiffened by up to two orders of magnitude (as revealed by indentation contact stiffness in the AFM based on an elastic contact analysis) during cell death. This is illustrated in Fig. 18 for both ALL and AML cells.
- With the progression of chemotherapy-induced cell death, the elastic rigidity of the cells increased significantly as shown in Fig. 19. However, successive measurements of cell stiffness as a function of time for the same duration for a typical control cell, taken from the same patient but not exposed to chemotherapy drugs, did not show any pronounced change in elastic modulus.
- Increases in the elastic moduli of cancer cells was observed for different leukemia cell types (primary ALL, primary AML, HL60 and Jurkat), while the rate of stiffness increase was influenced by the type of chemotherapy treatment and cell type (bottom left plot in Fig. 19).
- The stiffness increase takes place before caspase activation and reaches a maximum after cell death is completed.
- Such cell stiffening appeared to arise from the dynamic reorganization of the actin microfilament network, which underwent polymerization and depolymerization during apoptosis [101,164–169]. When the cancer cells are treated with 2 μM cytochalasin D, an actin polymerization inhibitor, along with the chemotherapeutic agent daunorubicin, cell stiffening is also significantly suppressed as cell death occurs with exposure to the chemotherapy drug (see top plot in Fig. 19).

Such correlations between cell mechanics and cell death provide a possible rationale for the clinical observation that some patients develop leukostasis soon after chemotherapy is initiated. The results shown in Figs. 18 and 19 suggest that reduced cell deformability caused by actin network reorganization following chemotherapy initiation might contribute significantly to vascular complications by obstructing microcirculation through the stiffening of leukemia cells during cell death. These results could have some implications for pathophysiology of other diseases where increased stiffness of circulating cells directly affects cell interactions with the endothelium: diabetes, atherosclerosis or autoimmune inflammatory disorders.
4. Concluding remarks

Major advances in cell biology and biophysics have provided extraordinary opportunities to examine the links between the mechanics of cells/subcellular structures and cell functions such as mitosis, signaling, mechanotransduction, ribosomal and vesicle transport, and cell locomotion and motility. A significant outcome of such progress is the availability of techniques to measure the force vs. displacement signature of living cells through a variety of sophisticated biomechanical assays. This mechanical signature, in concert with other chemical, biological and genetic pathways, offers unique new perspectives through which the highly complex mechanistic underpinnings of human health and disease at the molecular and cellular levels could be better understood.

This paper has examined critical issues, results and examples of how changes in cell mechanical responses arising from biochemical alterations of a stiff and ordered cytoskeleton to an irregular biopolymer network is related to the transformation of a mature, postmitotic, normal cell into an immortal, replicating and motile tumor cell. Our review also points to compelling evidence that clear signaling pathways exist among cell deformability, contractility of the extracellular matrix, cell mechanotransduction, release of integrins and focal adhesions, communication between the cell nucleus and the surface for the activation of transcription factors that influence cell proliferation, and tumorigenic processes. An important step in cancer metastasis involves the penetration of epithelial cells through the endothelial layer, which critically depends on cell elasticity and deformability.

With the rapid growth of the nascent field of cell and molecular mechanics of cancer, a number of challenges remain in translating scientific discoveries from in vitro assays to understanding in vivo processes in the human body. Immobilized cells on artificial substrates and enclosed in artificial environments often provide different mechanical responses in the absence of appropriate biochemical signals. Furthermore, different biophysical assays probe different components of the subcellular structures under different stress states to different levels of precision. It is therefore not surprising that conflicting information on the cell mechanical responses are extracted for the same cellular disease processes from different biomechanical probes. This is especially pronounced when large variations and experimental scatter occur in response characteristics and underscores the need for a large sample set to extract statistically significant results. There is also a critical need to develop more detailed computational simulations of cell and molecular mechanics that accurately capture interatomic and intermolecular interactions and cytoskeletal dynamics as the cytoskeletal network is altered by the disease state. Establishing comprehensive connections between cell mechanics on the one hand and chemical and biological cell functions in human health and disease on the other promises to provide novel and powerful developments for cancer diagnostics, prophylactics and therapeutics.

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